



# SUGAR DIRECTORATE

***SUGAR MARKET  
NEWSLETTER JULY 2018***



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## I: BACKGROUND

The Agriculture and Food Authority - Sugar Directorate produces a monthly newsletter that gives insights into how the sugar industry performed in a given period focusing on the local sugar market prices, production, imports, exports, sugar by-products and the world sugar market. This is the July 2018 newsletter that covers the period January – July 2018 vis-à-vis January - July 2017.

## II: INTRODUCTION

In the period January - July 2018, the Sugar Industry reported a sugar production of 289,848 tonnes compared to 219,874 tonnes achieved in the same period last year, an increase of 32%. The increase in production is attributed to improved performance in Nzoia, West Kenya, Mumias, Kibos, Butali, Sukari, Transmara and Kwale sugar factories in the period under review. The production was further boosted by operationalization of Olepito Sugar Company and inclusion of processed bulk sugar imports at West Kenya and Sukari mills.

From January 2018, sugar production has been on the declining side; the decrease in production was brought about by a number of factors cutting across the entire sugar factories. Consequently, the sugar production dropped from a high of 62,819 MT recorded in January 2018 to close the period in July with a low of 30,113 MT, a huge drop of 52%; attributed to most sugar factories operating below 50% of their installed crushing capacity.

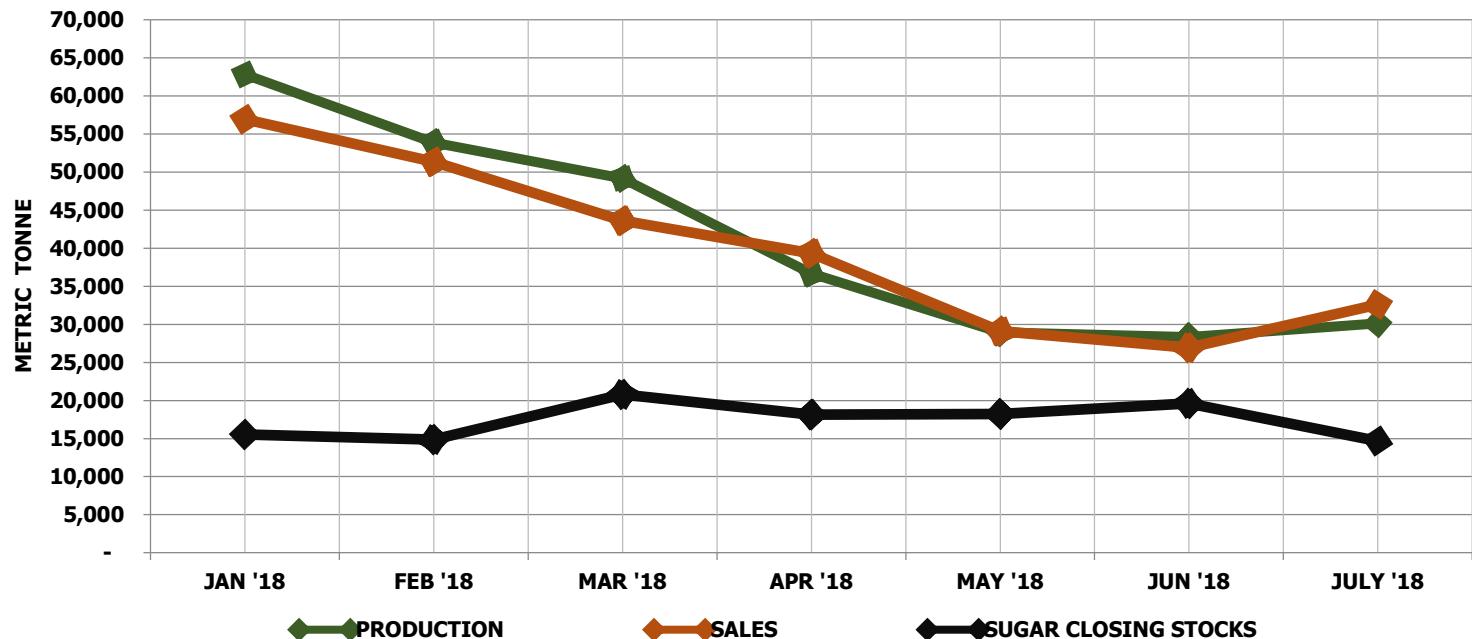
On the other hand, Kwale International and Chemelil Sugar Companies remained closed during the month for a scheduled factory annual maintenance. Meanwhile, Mumias Sugar Company stopped milling operations in March 2018 due to farmers declining to deliver cane to the miller as a result of huge unsettled cane payment arrears. Similarly, Muhoroni Sugar Company closed in late May for lack of cane blamed on farmers' withdrawal due to delayed cane payments. The rest of the sugar factories are grappling with limited supply of sugar cane due to cane shortage.

Total sugar sales in January – July 2018 is in tandem with the sugar production. A total of 279,747 tonnes of sugar was sold in the period under review as compared to 217,993 tonnes sold in the same period last year, an increase of 28 %, attributed to improved production and rising local sugar demand.

Total sugar closing stock held by all the sugar factories at the end of July 2018 was 14,666 tonnes against 4,692 tonnes observed in July 2017. During the period under review, Kwale International Sugar Company accounted for the highest proportion of stocks, representing 88% of the industry's total. More details on sugar production, sales and closing stocks are given on Figure I & Table 1 below.

**Figure I**

**Sugar Production, Sales and Closing Stocks in January - July 2018**



**Table 1: Sugar Production, Sales and Closing Stocks; January – July 2018 and 2017**

Company	Total Sugar Production Jan – July (T)		Total Sugar Sales Jan – July (T)		Closing Stocks July (T)	
	2018	2017	2018	2017	2018	2017
Nzoia	17,607	13,144	18,828	13,358	82	20
Chemelil	4,818	7,653	4,826	7,737	0	0
South Nyanza	22,724	24,034	21,110	23,283	76	1,239
Muhoroni	6,656	12,293	6,794	12,386	0	45
West Kenya	68,888	48,776	68,160	47,217	220	1,700
Mumias	4,768	3,692	6,252	3,776	31	0
Kibos	34,855	28,886	35,232	28,986	268	591
Butali	40,973	33,085	42,105	33,104	384	164
Sukari	31,540	15,103	30,598	14,989	433	235
Transmara	35,591	22,056	36,669	21,904	325	692
Kwale	17,570	11,152	4,724	11,253	12,847	6
Olepito	3,858	-	4,449	0	0	0
<b>TOTAL</b>	<b>289,848</b>	<b>219,874</b>	<b>279,747</b>	<b>217,993</b>	<b>14,666</b>	<b>4,692</b>

### **III: LOCAL SUGAR MARKET**

#### **a) Ex-Factory Sugar Prices**

The ex-factory sugar prices started the year 2018 at a monthly average of Kshs 3,626 and increased to Kshs 3,745 per 50kg bag in February. However, due to pressure from low priced sugar imports, the price dwindled to a monthly average of Kshs 3,671 per 50kg bag in March 2018. Some price re-correction was observed in the subsequent months to end July at a monthly average of Kshs 5,320 and a range of Kshs 5,100 - 5,500 per 50kg bag. The steady increase in ex-factory prices in the last three months, that is, in May - July 2018 was due to high demand of local sugar from consumers arising from scarcity of imported sugar in the market amidst acute shortage in local sugar production. It is good to note that imported sugar supply dropped following the Government's crackdown on contaminated sugar in the market.

Overall, in the period January - July 2018, ex-factory sugar prices ranged between Kshs 3,400 and Kshs 5,500 with a mean price of Kshs 4,035 per 50kg bag compared to an average price of Kshs 5,711 per 50kg bag recorded in the same period last year, a decrease of 29%. The price decrease is attributed to competition from cheap imports. For more details, refer to Tables II.

#### **b) Wholesale Sugar Prices**

Wholesale sugar prices opened the year 2018 at a monthly average of Kshs. 3,877 per 50kg bag and picked an upward trend in the succeeding months, though with some hesitations in April, to end July 2018 at an average of Kshs. 5,498 per 50kg bag. Notable is the sharp increase in sugar prices in July 2018 (by 7%) from the previous month's, attributed to Government crackdown on non-compliant sugar in the market, causing the commodity to be scarce. The most traded sugar type was local and COMESA which was in limited supplies.

In the month of July 2018, local sugar price was ranging from Kshs. 5,300 to Kshs. 6,500 giving a mean of Kshs. 5,531 per 50kg bag, whereas imported sugar ranged Kshs. 4,900 - 6,200 yielding a monthly average of Kshs 5,446 per 50 kg bag. Thus, imported sugar was cheaper than local sugar by Kshs 85 per 50kg bag. Wholesale prices for both local and imported sugar averaged Kshs 5,498 compared to Kshs 4,567 per 50kg bag in July 2017, an increment of 20%, attributed to increase in stocking sugar prices witnessed in the last two months, June and July 2018.

Overall, in January – July 2018, the wholesale sugar prices traded in the range of Kshs 3,600 to 6,500, resulting to a mean price of Kshs 4,320 per 50kg bag compared to an average price of Kshs 6,064 per 50kg bag witnessed in the same period last year, a 29% decrease.

Wholesale stocking prices for local sugar in July 2018 ranged between Kshs. 5,000 and Kshs. 5,750 with a mean price of Kshs. 5,350 per 50-kg bag. Imported sugar was stocked at a price range of Kshs. 4,700 to Kshs. 6,100 per 50-kg bag, giving an average of Ksh. 5,262 per 50-kg bag.

Overall, wholesale sugar stocking price in July 2018 averaged at Kshs. 5,319. It is therefore observed that a trader was making a gross profit of Kshs. 179 per 50kg bag. For more details, refer to Tables I, II, III and Figures II & III.

**Table 2** below gives a summary of wholesale sugar prices during the month of July 2018

**Table 2: Wholesale Sugar Prices**

<b>Types of Sugar</b>	<b>Wholesale Sugar Prices (Kshs/50 Kg bag)</b>		<b>Wholesale Stocking Prices (Kshs/50 Kg bag)</b>	
	<b>Range</b>	<b>Mean</b>	<b>Range</b>	<b>Mean</b>
<b>Local Sugar</b>	5,300 – 6,500	<b>5,531</b>	5,000 – 5,750	<b>5,350</b>
<b>Imported Sugar</b>	4,900 – 6,200	<b>5,446</b>	4,700 – 6,100	<b>5,262</b>
<b>Overall</b>	4,900 – 6,500	<b>5,498</b>	4,700 – 6,100	<b>5,319</b>

### c). Retail Sugar Prices

The retail sugar prices started the year 2018 at a monthly average of Kshs 107 and dealt on a decreasing trend to attain a low of Kshs 101 per kilogram in May 2018. However, due to increased scarcity of sugar in the market (as discussed above), the prices picked an upwards trend to end the review period at Kshs 127 per kg.

In July 2018, loose sugar traded at a price range of Kshs 110 to Kshs 160 per kilogram, resulting to an average price of Kshs 125/kg. Local branded sugar prices ranged between Kshs 115 and Kshs 160 per kilogram, whereas imported branded sugar ranged between Kshs 130 to Kshs 160 per kilo. Overall, branded sugar prices averaged Kshs 132/kg. It is noted that branded sugar was more expensive than loose sugar by Kshs 7 per kg, attributed to the packaging costs.

Overall, in January – July 2018, retail sugar prices ranged between Kshs 75 and Kshs 200, yielding an average of Kshs 109 per kilogram, compared to average price of Kshs 143/kg witnessed in the same period last year, a 25% decrease.

In July 2018, retail stocking prices for local sugar ranged Kshs. 5,100 - 6,000, giving a mean price of Kshs. 5,461 per 50kg bag, while imported sugar was supplied at an average price of

Kshs. 5,278 per 50kg bag. Overall, retail stocking price for the month averaged Kshs. 5,391; thus a trader was making a gross profit of Kshs. 859 per 50kg bag. For more details, refer to Tables I, IV, V, VI and Figures IV – VI.

**Table 3** below gives a summary of the retail sugar prices during the month of July 2018.

**Table 3: Retail Selling and Stocking Price**

Type of Sugar	Retail Sugar Selling Prices (Kshs. / kg)		Retail Stocking Prices (Kshs. / 50kg bag and 20kg bale, respectively)	
	Range	Mean	Range	Mean
Local Loose	110 - 140	124	5,100 - 6,000	5,461
Imported Loose	110 - 160	128	4,500 - 6,150	5,278
Branded	115 - 160	132	2,150 - 2,370	2,285
Overall	110 - 160	127		

#### IV: FOREIGN TRADE

##### a). Sugar Imports

Total sugar imports in July 2018 were 32,052 tonnes compared to 137,867 tonnes imported in the same period last year, a decrease of 77%. During the month of July 2018, table sugar imports totaled 18,494 tonnes while refined white sugar was 13,558 tonnes. COMESA FTA countries supplied Kenya with 8,950 tonnes, while 1,000 tonnes came from COMESA NON FTA. EAC provided 14,744 tonnes all being from Uganda whereas the rest of the world countries' imports were 7,358 tonnes.

Tables 4 (a) & (b) below gives the summary for Sugar Imports. For more details, refer to Table VII

Table 4 (a) Sugar Imports in January - July 2018 and 2017 by Origin (tonnes)			Table 4 (b) Sugar Imports July 2018 and 2017 by Type in Tonnes.		
SOURCE	2018	2017	SOURCE	2018	2017
COMESA FTA	59,052	185,930	MILL/ BROWN	18,494	120,226
COMESA NON-FTA	1,000	11,024	WHITE REFINED	13,558	17,640
E.A COMMUNITY	30,896	25,708	TOTAL	32,052	137,867
REST OF THE WORLD	40,249	153,192			
TOTAL	131,196	375,854			

## b) Sugar Exports

Total sugar exports in July 2018 were 23 tonnes against 83 tonnes in the same period last year. Uganda received the highest exports (20MT), all being white refined sugar. Overall sugar exported in January – July 2018 were 1,057 tonnes against 360 tonnes in the same period last year. Kenya is a deficit producer and thus most of her production is targeted to local consumers. Moreover, Kenyan sugar is expensive and therefore not attractive for exports. For more details, refer to Table VIII.

## V: WORLD SUGAR MARKET

### a) Market in July 2018

A period of price consolidation witnessed by the market in May and June proved to be short-lived. In July, the bearish trend in world sugar market values reappeared on the back of the surplus global fundamentals. Raw sugar spot prices (**the ISA daily price**) started the month at US 12.11 cents/lb but went as low as 11.24 cents/lb on July 31st. The monthly average decreased to 11.72 cents/lb, the lowest since August 2015. The bearish price trend was also re-established in the white sugar segment. Spot prices (**the ISO White Sugar Price Index**) fell from USD 335.60/tonne on July 2nd to USD 317.86/tonne at the end of the month, resulting in a monthly average of USD 328.91/tonne. This is the lowest monthly price for nearly a decade, since December 2008.

Meanwhile, the **Nominal White Sugar Premium** (the differential between the ISO White Sugar Price Index and the ISA Daily Price) showed only marginal changes, improving to USD 70.64/tonne as against USD 68.23/tonnes in June. It still remains considerably lower than the long-term (three-year) average of USD 84.05/tonne.

### b) Conditions and Prospects

The ISO plans to publish its first full-scale forecast for the world sugar balance in 2018/19 (October/September) in the last week of August.

According to Australia-based Green Pool, the world will see a surplus of 19 mln tonnes of sugar this year, the largest ever, while 2018/19 will also see a surplus which means the excessive stocks will take some time to liquidate.

INTL FCStone said that the large surplus seen in 2017/18, pegged at 10.8 mln tonnes, has already offset the deficits seen for the previous two seasons. The agency noted that 2018/19 should also see a surplus of about 7 mln tonnes, mostly because of a large output from India and Thailand. Informa's Agribusiness Intelligence expects to see a global sugar surplus of 7.2 mln tonnes in

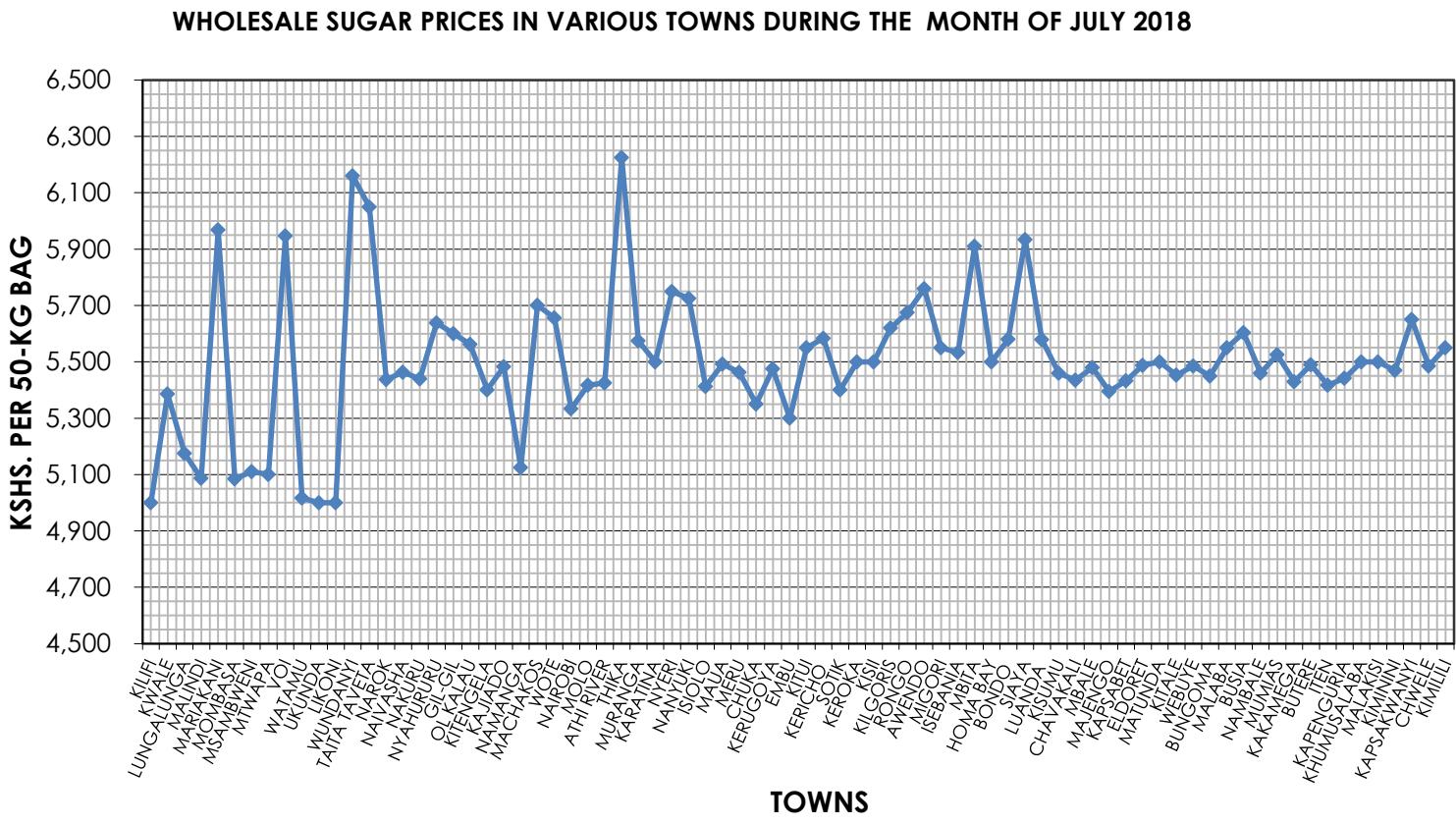
2018/19, against 7.3 mln tonnes in 2017/18, which should continue to weigh on global sugar prices in the near future.

In July, Datagro, a leading Brazilian sugar and ethanol consultancy, released its new forecast for 2017/18 and 2018/19. The current season's global surplus is put at 9.66 mln tonnes, raw value, a minor adjustment from the previously projected surplus of 9.89 mln tonnes. For 2018/19 (October/September), the expected surplus was revised upwards from 5.22 mln tonnes to 6.48 mln tonnes.

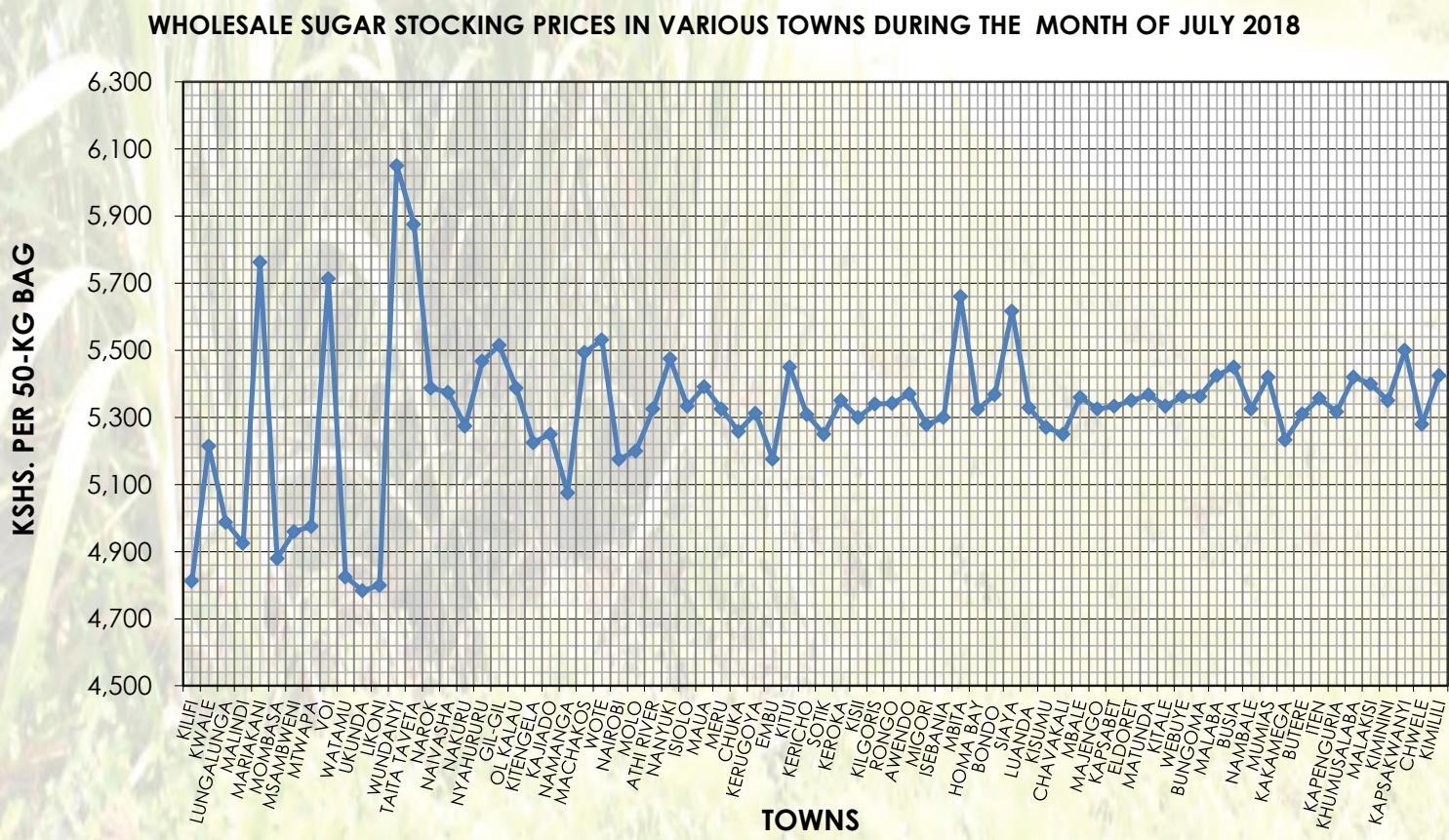
## VI: WORLD MOLASSES MARKET

Analysts at FO Licht are beginning to paint a modestly bullish picture for the global molasses market in forthcoming months. Record EU imports of molasses in the first half of 2018 combined with a deteriorating outlook for feed grains in the current production cycle point to an increasing net deficit in the animal feed balance. At the same time, US imports from Central America and Mexico have also continued at pace, pointing to that market also needing to supplement domestic supplies with imports over the next few months. The outlook for the domestic cane crop has also been marked down in recent months. Meanwhile, the Indian industry has started to refocus on ethanol production, although export flows of molasses have increased in recent months, albeit only to around 50,000 tonnes per month. The national output of molasses is projected to exceed 13 mln tonnes this year and in 2018/19. Thailand is possibly the most difficult origin to fathom at this stage. The cane harvest exceeded 130 mln tonnes but the molasses trade balance seems to continue to favour imports, even though over 5 mln tonnes of molasses were produced during the 2017/18 harvest cycle. While Thailand features in the market as both an exporter and importer of molasses, the fact that the maximum monthly export during the current cycle is just 25,000 tonnes would underline that Thailand will not supplement the global supply situation in a significant manner. This leaves the more traditional origins of Pakistan, Russia and Guatemala as a residual source of supply. But Pakistan and Russian production have seemingly been marked out while output in Guatemala has changed little in recent years. Latest EU import data for the first four months of 2018 shows a rise in the volume from Russia, Belarus and Ukraine to total 145,603 tonnes, compared with 93,788 tonnes in the same period in 2017. Cane molasses imports from the USA fell but this was offset by flows from Central America. Imports from India and Pakistan rose to reach 53,020 tonnes from 5,219 tonnes last year. Flows from Egypt were also down to 33,984 tonnes from 54,482 tonnes last year to give an overall import total of 656,412 tonnes, compared with 537,103 tonnes last year. The Mexican production cycle came to an end in July with 1.94 mln tonnes of molasses produced, compared with 2.02 mln tonnes last year. A slightly higher sugar extraction rate has resulted in this marginal decline in molasses output.

**FIGURE II**

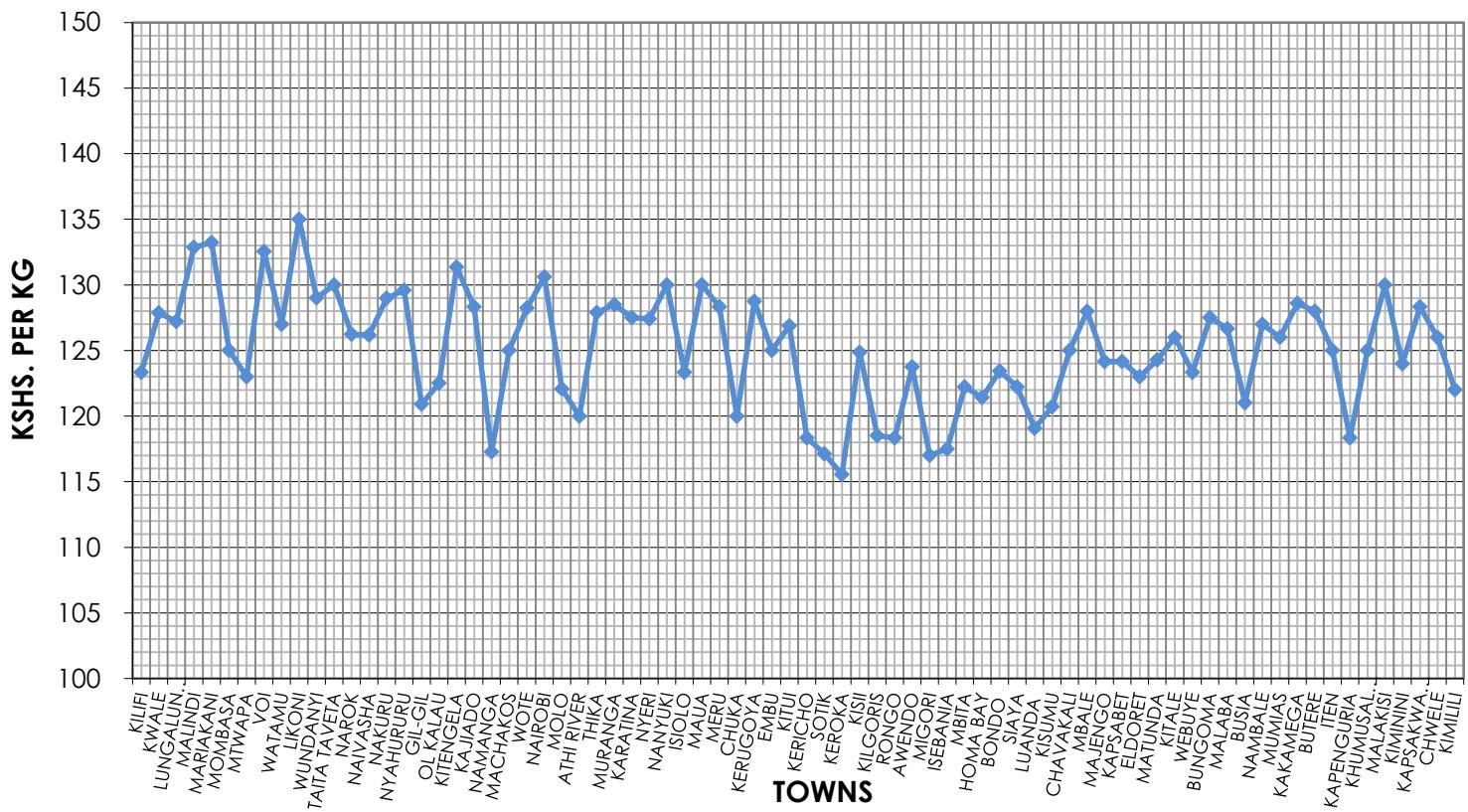


**FIGURE III**



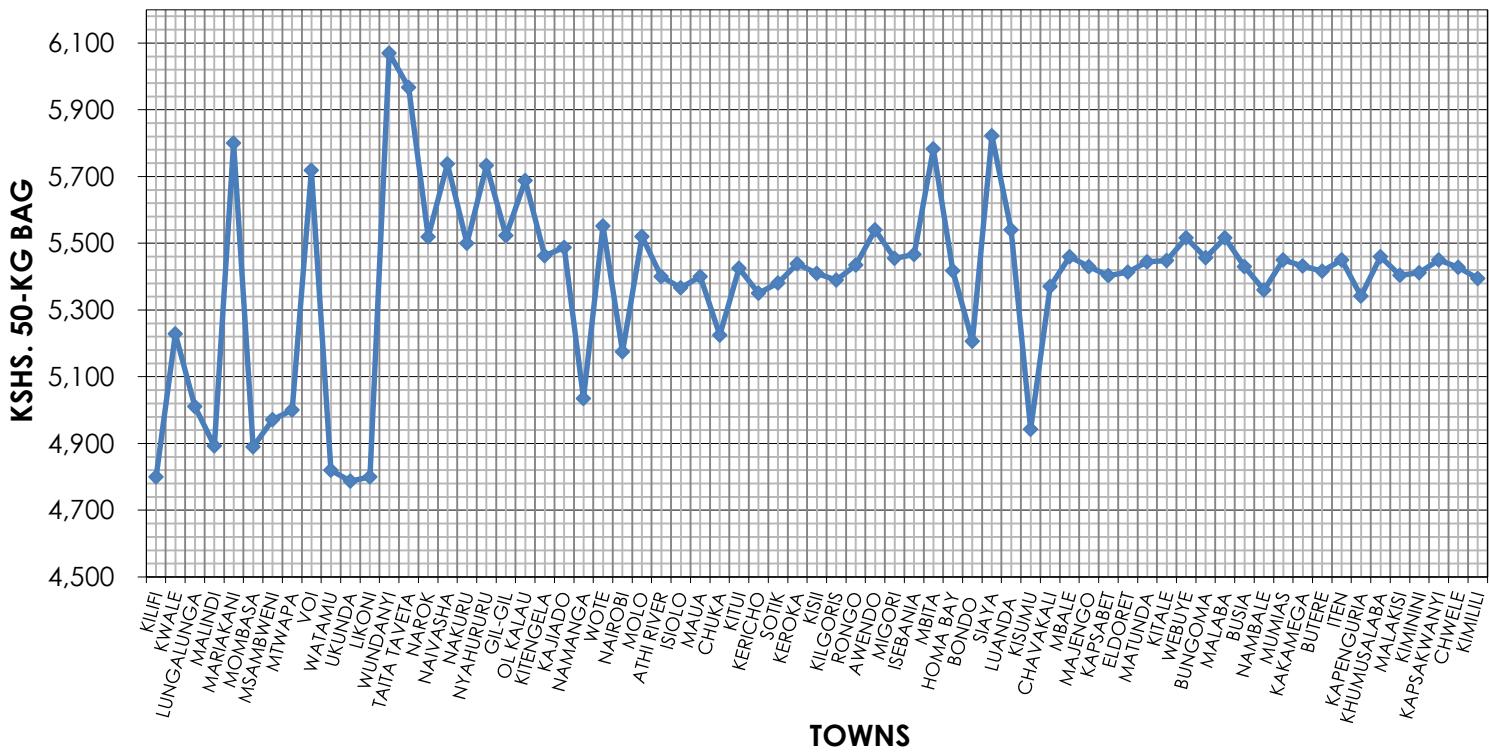
**FIGURE IV**

**RETAIL PRICES FOR LOOSE SUGAR IN VARIOUS TOWNS DURING THE MONTH OF JULY 2018**



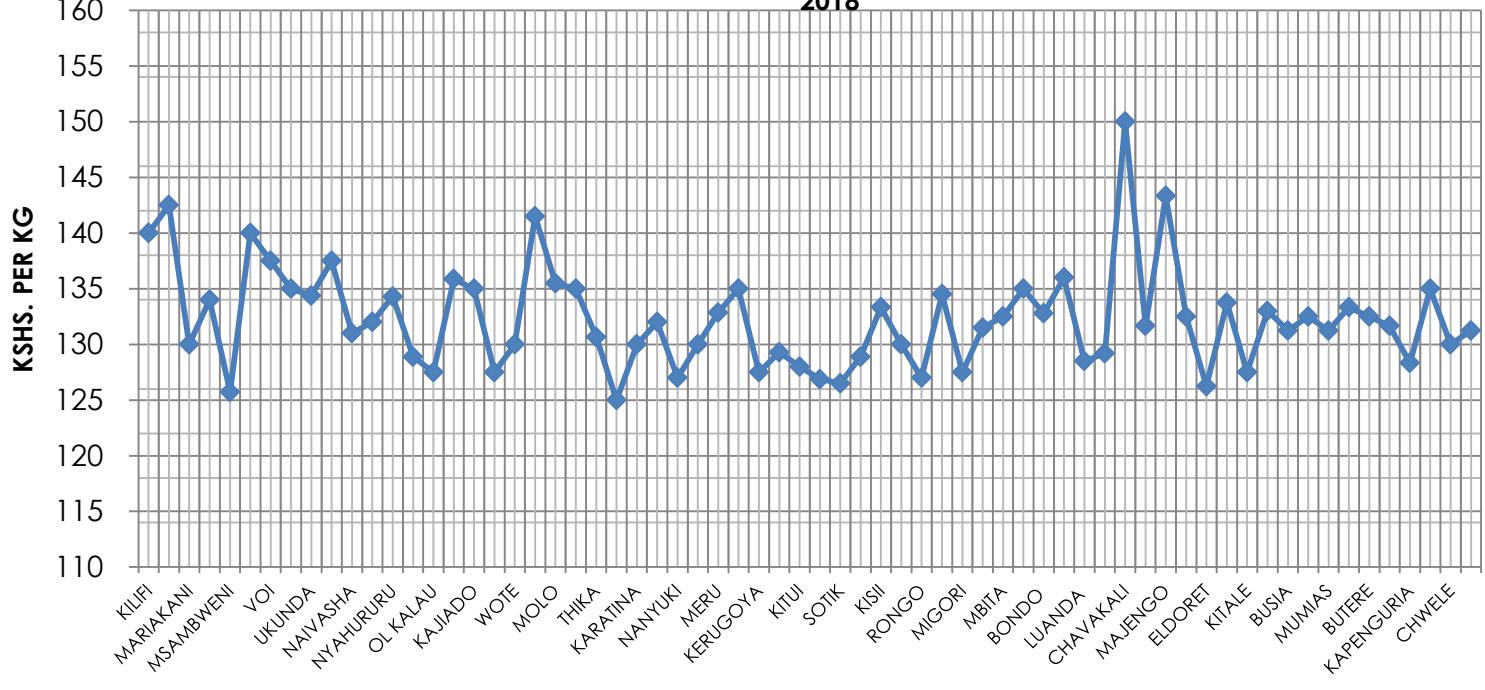
**FIGURE V**

**RETAIL SUGAR STOCKING PRICES IN VARIOUS TOWNS DURING THE MONTH OF JULY 2018**



**FIGURE VI**

**RETAIL SUGAR PRICES (PACKED / BRANDED) IN VARIOUS TOWNS DURING THE MONTH OF JULY 2018**



**TABLE I: AVERAGE MONTHLY SUGAR PRICES FOR THE MONTH OF JANUARY – JULY 2017 AND 2018**

MONTH	EX-FACTORY (KShs/50-KG BAG)				WHOLESALE (KShs/50-KG BAG)				RETAIL (KShs/kg)			
	RANGE		MEAN*		RANGE		MEAN		RANGE		MEAN*	
	2017	2018	2017	2018		2017	2018	2017	2018		2017	2018
January	4800 - 5600	<b>3500 - 4250</b>	5,398	<b>3,626</b>	5200 - 5900	<b>3690 - 4250</b>	5,672	<b>3,877</b>	112 - 160	<b>80 - 150</b>	130	<b>107</b>
February	4800 - 5400	<b>3400 - 4250</b>	5,065	<b>3,745</b>	4950 - 5700	<b>3,600 - 4,250</b>	5,352	<b>3,889</b>	105 - 150	<b>79 - 150</b>	128	<b>105</b>
March	4700 - 6000	<b>3500 - 3900</b>	5,552	<b>3,671</b>	5850 - 6600	<b>3650 - 4250</b>	6,174	<b>3,959</b>	120 - 180	<b>75 - 145</b>	136	<b>104</b>
April	4700 - 7200	<b>3650 - 3800</b>	6,154	<b>3,708</b>	6650 - 8500	<b>3600 - 4200</b>	7,228	<b>3,925</b>	135 - 219	<b>80 - 140</b>	154	<b>102</b>
May	6000 - 8500	<b>3700 - 3900</b>	7,292	<b>3,823</b>	6350 - 8500	<b>3700 - 4300</b>	7,583	<b>3,951</b>	140 - 255	<b>77 - 135</b>	179	<b>101</b>
June	5000 - 6500	<b>3700 - 5500</b>	5,850	<b>4,349</b>	4950 - 6750	<b>3800 - 6500</b>	5,870	<b>5,138</b>	105 - 210	<b>85 - 200</b>	149	<b>115</b>
July	4000 - 5400	<b>5100 - 5500</b>	4,663	<b>5,320</b>	4200 - 5200	<b>4900 - 6500</b>	4,567	<b>5,498</b>	90 - 195	<b>110 - 160</b>	126	<b>127</b>
<b>OVERALL</b>	<b>4000 - 8500</b>	<b>3400 - 5500</b>	<b>5,711</b>	<b>4,035</b>	<b>4200 - 8500</b>	<b>3600 - 6500</b>	<b>6,064</b>	<b>4,320</b>	<b>90 - 255</b>	<b>75 - 200</b>	<b>143</b>	<b>109</b>

\*Weighted Average

**TABLE II: WHOLESALE SUGAR PRICES DURING THE MONTH OF JULY 2018 (KSHS. PER 50-KG. BAG)**

TOWN	LOCAL SUGAR PRICES			IMPORTED SUGAR			OVERALL
	RANGE	MODE	MEAN	RANGE	MODE	MEAN	
KILIFI	N/A	N/A	N/A	4900 - 5100	5000.00	5000.00	5,000
KWALE	N/A	N/A	N/A	5300 - 5500	5400.00	5385.71	5,386
LUNGALUNGA	N/A	N/A	N/A	5100 - 5400	5100.00	5175.00	5,175
MALINDI	N/A	N/A	N/A	5000 - 5200	5000.00	5087.50	5,088
MARIAKANI	N/A	N/A	N/A	5900 - 6000	6000.00	5968.75	5,969
MOMBASA	N/A	N/A	N/A	5000 - 5200	5100.00	5085.00	5,085
MSAMBWENI	N/A	N/A	N/A	5100 - 5200	5100.00	5110.00	5,110
MTWAPA	N/A	N/A	N/A	5050 - 5150	5100.00	5100.00	5,100
VOI	N/A	N/A	N/A	5700 - 6000	6000.00	5946.67	5,947
WATAMU	N/A	N/A	N/A	5000 - 5100	5000.00	5016.67	5,017
UKUNDA	N/A	N/A	N/A	-	5000.00	5000.00	5,000
LIKONI	N/A	N/A	N/A	-	5000.00	5000.00	5,000
WUNDANYI	N/A	N/A	N/A	6100 - 6200	6200.00	6160.00	6,160
TAITA TAVETA	N/A	N/A	N/A	5900 - 6100	6100.00	6050.00	6,050
NAROK	5400 - 5450	N/A	5425.00	5400 - 5500	N/A	5450.00	5,438
NAIVASHA	5450 - 5500	5450.00	5462.50	N/A	N/A	N/A	5,463
NAKURU	5400 - 5450	5450.00	5440.00	N/A	N/A	N/A	5,440
NYAHURURU	5600 - 5650	N/A	5625.00	-	N/A	5650.00	5,638
GIL-GIL	-	5600.00	5600.00	N/A	N/A	N/A	5,600
OL KALAU	5550 - 5700	N/A	5625.00	-	N/A	5500.00	5,563
KITENGELA	-	N/A	5300.00	5300 - 5550	N/A	5500.00	5,400
KAJIADO	5400 - 5600	N/A	5500.00	5300 - 5700	N/A	5466.67	5,483
NAMANGA	-	N/A	5500.00	-	N/A	4750.00	5,125
MACHAKOS	5650 - 5800	5650.00	5700.00	N/A	N/A	N/A	5,700
WOTE	5500 - 5850	N/A	5712.50	-	N/A	5600.00	5,656
NAIROBI	-	N/A	5350.00	5100 - 5500	5300.00	5316.67	5,333
MOLO	5400 - 5450	5400.00	5416.67	N/A	N/A	N/A	5,417
ATHI RIVER	-	N/A	5400.00	-	N/A	5450.00	5,425
THIKA	5400 - 6500	N/A	5950.00	-	N/A	6500.00	6,225
MURANGA	N/A	N/A	N/A	5350 - 5800	N/A	5575.00	5,575
KARATINA	5400 - 5800	N/A	5600.00	-	N/A	5400.00	5,500
NYERI	-	N/A	5700.00	-	N/A	5800.00	5,750
NANYUKI	5500 - 6100	N/A	5800.00	5400 - 6100	N/A	5650.00	5,725
ISIOLO	-	N/A	5450.00	5250 - 5500	N/A	5375.00	5,413
MAUA	5450 - 5500	5500.00	5483.33	-	5500.00	5500.00	5,492
MERU	-	5450.00	5450.00	5450 - 5500	N/A	5475.00	5,463
CHUKA	-	5300.00	5300.00	-	N/A	5400.00	5,350

KERUGOYA	-	5500.00	5500.00		-	N/A	5450.00	5,475
EMBU	-	N/A	5300.00		-	N/A	5300.00	5,300
KITUI	5500 - 5600	N/A	5550.00		N/A	N/A	N/A	5,550
KERICHO	5500 - 5650	5600.00	5583.33		N/A	N/A	N/A	5,583
SOTIK	-	5400.00	5400.00		N/A	N/A	N/A	5,400
KEROKA	-	5500.00	5500.00		N/A	N/A	N/A	5,500
KISII	5420 - 5600	5600.00	5499.17		N/A	N/A	N/A	5,499
KILGORIS	5500 - 5800	5600.00	5620.00		N/A	N/A	N/A	5,620
RONGO	5600 - 5700	5700.00	5675.00		N/A	N/A	N/A	5,675
AWENDO	5600 - 6000	5600.00	5760.00		N/A	N/A	N/A	5,760
MIGORI	5500 - 5600	5500.00	5550.00		N/A	N/A	N/A	5,550
ISEBANIA	5500 - 5600	5500.00	5533.00		N/A	N/A	N/A	5,533
MBITA	5700 - 6000	6000.00	5910.00		N/A	N/A	N/A	5,910
HOMA BAY	5400 - 5600	5500.00	5500.00		N/A	N/A	N/A	5,500
BONDO	5500 - 5700	5500.00	5580.00		N/A	N/A	N/A	5,580
SIAYA	5900 - 6000	5900.00	5933.33		N/A	N/A	N/A	5,933
LUANDA	5500 - 5600	5600.00	5578.57		N/A	N/A	N/A	5,579
KISUMU	5400 - 5500	5450.00	5460.00		N/A	N/A	N/A	5,460
CHAVAKALI	5420 - 5450	N/A	5435.00		N/A	N/A	N/A	5,435
MBALE	5460 - 5500	N/A	5480.00		N/A	N/A	N/A	5,480
MAJENGO	5340 - 5450	N/A	5395.00		N/A	N/A	N/A	5,395
KAPSABET	5400 - 5500	5400.00	5433.33		N/A	N/A	N/A	5,433
ELDORET	5400 - 5600	N/A	5487.50		N/A	N/A	N/A	5,488
MATUNDA	5460 - 5540	N/A	5500.00		N/A	N/A	N/A	5,500
KITALE	5400 - 5500	N/A	5453.33		N/A	N/A	N/A	5,453
WEBUYE	5400 - 5600	N/A	5485.00		N/A	N/A	N/A	5,485
BUNGOMA	5300 - 5600	5450.00	5450.00		N/A	N/A	N/A	5,450
MALABA	5500 - 5600	N/A	5550.00		N/A	N/A	N/A	5,550
BUSIA	5540 - 5640	N/A	5603.33		N/A	N/A	N/A	5,603
NAMBALE	5420 - 5500	N/A	5460.00		N/A	N/A	N/A	5,460
MUMIAS	5500 - 5550	N/A	5525.00		N/A	N/A	N/A	5,525
KAKAMEGA	5390 - 5450	5450.00	5430.00		N/A	N/A	N/A	5,430
BUTERE	5440 - 5540	N/A	5490.00		N/A	N/A	N/A	5,490
ITEN	5300 - 5500	N/A	5416.67		N/A	N/A	N/A	5,417
KAPENGURIA	5450 - 5500	5500.00	5483.33		-	N/A	5400.00	5,442
KHUMUSALABA	5500 - 5500	N/A	5500.00		N/A	N/A	N/A	5,500
MALAKISI	5500 - 5500	N/A	5500.00		N/A	N/A	N/A	5,500
KIMININI	5400 - 5540	N/A	5470.00		N/A	N/A	N/A	5,470
KAPSAKWANYI	5650 - 5650	N/A	5650.00		N/A	N/A	N/A	5,650
CHWELE	5450 - 5520	N/A	5485.00		N/A	N/A	N/A	5,485
KIMILILI	5500 - 5600	N/A	5550.00		N/A	N/A	N/A	5,550
OVERALL	<b>5300 - 6500</b>	<b>5,500</b>	<b>5,531</b>		<b>4900 - 6200</b>	<b>5,000</b>	<b>5,446</b>	<b>5,498</b>

**TABLE III: WHOLESALE SUGAR STOCKING PRICES DURING THE MONTH OF JULY 2018  
(KSHS. PER 50-KG. BAG)**

TOWN	LOCAL SUGAR PRICES			IMPORTED SUGAR			OVERALL
	RANGE	MODE	MEAN	RANGE	MODE	MEAN	
KILIFI	N/A	N/A	N/A	4800 - 4850	4800.00	4812.50	4,813
KWALE	N/A	N/A	N/A	5150 - 5300	5200.00	5214.29	5,214
LUNGALUNGA	N/A	N/A	N/A	4900 - 5200	5000.00	4987.50	4,988
MALINDI	N/A	N/A	N/A	4900 - 5000	4900.00	4925.00	4,925
MARIAKANI	N/A	N/A	N/A	5700 - 5800	5800.00	5762.50	5,763
MOMBASA	N/A	N/A	N/A	4800 - 5000	4900.00	4880.00	4,880
MSAMBWENI	N/A	N/A	N/A	4900 - 5000	5000.00	4960.00	4,960
MTWAPA	N/A	N/A	N/A	4900 - 5000	5000.00	4975.00	4,975
VOI	N/A	N/A	N/A	5400 - 5800	5800.00	5713.33	5,713
WATAMU	N/A	N/A	N/A	4700 - 5000	4800.00	4825.00	4,825
UKUNDA	N/A	N/A	N/A	4750 - 4800	4800.00	4783.33	4,783
LIKONI	N/A	N/A	N/A	-	4800.00	4800.00	4,800
WUNDANYI	N/A	N/A	N/A	6000 - 6100	6100.00	6050.00	6,050
TAITA TAVETA	N/A	N/A	N/A	5600 - 6000	6000.00	5875.00	5,875
NAROK	5380 - 5420	N/A	5400.00	5300 - 5450	N/A	5375.00	5,388
NAIVASHA	N/A	N/A	N/A	5350 - 5400	N/A	5375.00	5,375
NAKURU	5370 - 5400	5400.00	5274.00	N/A	N/A	N/A	5,274
NYAHURURU	5450 - 5520	N/A	5485.00	-	N/A	5450.00	5,468
GIL-GIL	5480 - 5550	N/A	5515.00	N/A	N/A	N/A	5,515
OL KALAU	5350 - 5400	N/A	5375.00	-	N/A	5400.00	5,388
KITENGELA	-	N/A	5150.00	-	5300.00	5300.00	5,225
KAJIAZO	-	N/A	5200.00	5200 - 5400	N/A	5300.00	5,250
NAMANGA	-	N/A	5150.00	-	N/A	5000.00	5,075
MACHAKOS	5400 - 5600	N/A	5493.33	N/A	N/A	N/A	5,493
WOTE	5200 - 5750	5750.00	5562.50	-	N/A	5500.00	5,531
NAIROBI	-	N/A	5200.00	5000 - 5200	5200.00	5150.00	5,175
MOLO	5000 - 5400	N/A	5200.00	N/A	N/A	N/A	5,200
ATHI RIVER	-	N/A	5300.00	-	N/A	5350.00	5,325
NANYUKI	5400 - 5600	N/A	5500.00	5300 - 5650	N/A	5450.00	5,475
ISIOLO	N/A	N/A	N/A	5300 - 5400	5300.00	5333.33	5,333
MAUA	5350 - 5400	5400.00	5383.33	-	5400.00	5400.00	5,392
MERU	-	5300.00	5300.00	5300 - 5400	N/A	5350.00	5,325
CHUKA	5200 - 5250	5200.00	5216.67	-	N/A	5300.00	5,258
KERUGOYA	5300 - 5350	N/A	5325.00	-	N/A	5300.00	5,313
EMBU	-	N/A	5150.00	-	N/A	5200.00	5,175

<b>KITUI</b>	-	5450.00	5450.00	N/A	N/A	N/A	<b>5,450</b>
<b>KERICHO</b>	5200 - 5400	5400.00	5308.33	N/A	N/A	N/A	<b>5,308</b>
<b>SOTIK</b>	5200 - 5300	N/A	5250.00	N/A	N/A	N/A	<b>5,250</b>
<b>KEROKA</b>	5300 - 5400	N/A	5350.00	N/A	N/A	N/A	<b>5,350</b>
<b>KISII</b>	5200 - 5450	5200.00	5300.00	N/A	N/A	N/A	<b>5,300</b>
<b>KILGORIS</b>	5200 - 5450	5450.00	5340.00	N/A	N/A	N/A	<b>5,340</b>
<b>RONGO</b>	5200 - 5450	5200.00	5341.67	N/A	N/A	N/A	<b>5,342</b>
<b>AWENDO</b>	5200 - 5600	5200.00	5370.00	N/A	N/A	N/A	<b>5,370</b>
<b>MIGORI</b>	5200 - 5400	5200.00	5278.57	N/A	N/A	N/A	<b>5,279</b>
<b>ISEBANIA</b>	5200 - 5350	5350.00	5300.00	N/A	N/A	N/A	<b>5,300</b>
<b>MBITA</b>	5550 - 5750	5700.00	5660.00	N/A	N/A	N/A	<b>5,660</b>
<b>HOMA BAY</b>	5200 - 5420	5350.00	5324.00	N/A	N/A	N/A	<b>5,324</b>
<b>BONDO</b>	5300 - 5440	5400.00	5368.00	N/A	N/A	N/A	<b>5,368</b>
<b>SIAYA</b>	5600 - 5650	5600.00	5616.67	N/A	N/A	N/A	<b>5,617</b>
<b>LUANDA</b>	5300 - 5400	5400.00	5328.57	N/A	N/A	N/A	<b>5,329</b>
<b>KISUMU</b>	5200 - 5350	5250.00	5270.00	N/A	N/A	N/A	<b>5,270</b>
<b>CHAVAKALI</b>	5200 - 5300	N/A	5250.00	N/A	N/A	N/A	<b>5,250</b>
<b>MBALE</b>	5320 - 5400	N/A	5360.00	N/A	N/A	N/A	<b>5,360</b>
<b>MAJENGO</b>	5300 - 5350	N/A	5325.00	N/A	N/A	N/A	<b>5,325</b>
<b>KAPSABET</b>	5300 - 5400	5300.00	5333.33	N/A	N/A	N/A	<b>5,333</b>
<b>ELDORET</b>	5200 - 5500	N/A	5350.00	N/A	N/A	N/A	<b>5,350</b>
<b>MATUNDA</b>	5300 - 5400	5400.00	5366.67	N/A	N/A	N/A	<b>5,367</b>
<b>KITALE</b>	5300 - 5400	5300.00	5333.33	N/A	N/A	N/A	<b>5,333</b>
<b>WEBUYE</b>	5300 - 5450	5300.00	5362.50	N/A	N/A	N/A	<b>5,363</b>
<b>BUNGOMA</b>	5300 - 5450	5300.00	5362.50	N/A	N/A	N/A	<b>5,363</b>
<b>MALABA</b>	5400 - 5450	N/A	5425.00	N/A	N/A	N/A	<b>5,425</b>
<b>BUSIA</b>	5400 - 5500	N/A	5450.00	N/A	N/A	N/A	<b>5,450</b>
<b>NAMBALE</b>	5300 - 5350	N/A	5325.00	N/A	N/A	N/A	<b>5,325</b>
<b>MUMIAS</b>	5400 - 5440	N/A	5420.00	N/A	N/A	N/A	<b>5,420</b>
<b>KAKAMEGA</b>	5200 - 5300	5200.00	5233.33	N/A	N/A	N/A	<b>5,233</b>
<b>BUTERE</b>	5300 - 5320	N/A	5310.00	N/A	N/A	N/A	<b>5,310</b>
<b>ITEN</b>	5300 - 5420	5420.00	5356.67	N/A	N/A	N/A	<b>5,357</b>
<b>KAPENGURIA</b>	5300 - 5400	5300.00	5333.33	-	N/A	5300.00	<b>5,317</b>
<b>KHUMUSALABA</b>	5420 - 5420	N/A	5420.00	N/A	N/A	N/A	<b>5,420</b>
<b>MALAKISI</b>	5400 - 5400	N/A	5400.00	N/A	N/A	N/A	<b>5,400</b>
<b>KIMININI</b>	5300 - 5400	N/A	5350.00	N/A	N/A	N/A	<b>5,350</b>
<b>KAPSAKWANYI</b>	-	5500.00	5500.00	N/A	N/A	N/A	<b>5,500</b>
<b>CHWELE</b>	5200 - 5360	N/A	5280.00	N/A	N/A	N/A	<b>5,280</b>
<b>KIMILILI</b>	5400 - 5450	N/A	5425.00	N/A	N/A	N/A	<b>5,425</b>
<b>OVERALL</b>	<b>5000 - 5750</b>	<b>5,400</b>	<b>5,350</b>	<b>4700 - 6100</b>	<b>4,800</b>	<b>5,262</b>	<b>5,319</b>

**TABLE IV: RETAIL PRICES FOR LOOSE SUGAR DURING THE MONTH OF JULY 2018 (KSHS. PER KG)**

TOWN	LOCAL SUGAR PRICES			OVERALL
	RANGE	MODE	MEAN	
KILIFI	N/A	N/A	N/A	123
KWALE	N/A	N/A	N/A	128
LUNGALUNGA	N/A	N/A	N/A	127
MALINDI	N/A	N/A	N/A	133
MARIAKANI	N/A	N/A	N/A	133
MOMBASA	-	120.00	120.00	125
MTWAPA	N/A	N/A	N/A	123
VOI	130 - 134	N/A	132.00	133
WATAMU	N/A	N/A	N/A	127
LIKONI	N/A	N/A	N/A	135
WUNDANYI	N/A	N/A	N/A	129
TAITA TAVETA	N/A	N/A	N/A	130
NAROK	-	N/A	130.00	126
NAIVASHA	120 - 140	N/A	129.00	126
NAKURU	120 - 130	125.00	123.67	129
NYAHURURU	120 - 130	120.00	124.17	130
GIL-GIL	115 - 130	120.00	120.91	121
OL KALAU	115 - 120	120.00	118.33	123
KITENGELA	122 - 140	130.00	131.71	131
KAJIAO	120 - 130	130.00	126.67	128
NAMANGA	N/A	N/A	N/A	117
MACHAKOS	-	N/A	120.00	125
WOTE	115 - 140	120.00	123.75	128
NAIROBI	-	130.00	130.00	131
MOLO	120 - 130	120.00	122.08	122
ATHI RIVER	N/A	N/A	N/A	120
THIKA	124 - 130	125.00	125.80	128
MURANGA	-	N/A	117.00	129
KARATINA	-	N/A	130.00	128
NYERI	120 - 130	125.00	125.83	127
NANYUKI	-	N/A	120.00	130
ISIOLO	-	N/A	120.00	123
MAUA	-	130.00	130.00	130
MERU	120 - 130	130.00	126.67	128
CHUKA	-	120.00	120.00	
IMPORTED SUGAR				
	RANGE	MODE	MEAN	
	120 - 130	120.00	123.33	
	120 - 150	120.00	127.86	
	120 - 135	130.00	127.22	
	130 - 140	130.00	132.86	
	120 - 140	140.00	133.21	
	125 - 135	130.00	130.00	
	120 - 130	120.00	123.00	
	130 - 140	130.00	133.09	
	120 - 130	130.00	127.00	
	130 - 140	N/A	135.00	
	125 - 135	130.00	129.00	
	-	130.00	130.00	
	120 - 130	120.00	122.50	
	120 - 125	125.00	123.33	
	125 - 150	125.00	134.29	
	-	135.00	135.00	
	N/A	N/A	N/A	
	120 - 130	130.00	126.67	
	130 - 136	130.00	131.00	
	120 - 150	130.00	130.00	
	110 - 120	120.00	117.27	
	125 - 140	130.00	130.00	
	120 - 150	130.00	132.71	
	120 - 160	120.00	131.20	
	N/A	N/A	N/A	
	-	120.00	120.00	
	125 - 135	N/A	130.00	
	-	N/A	140.00	
	120 - 130	N/A	125.00	
	120 - 135	130.00	129.00	
	-	N/A	140.00	
	120 - 140	120.00	126.67	
	-	130.00	130.00	
	-	N/A	130.00	
	N/A	N/A	N/A	

KERUGOYA	-	N/A	127.50		-	N/A	130.00		129
EMBU	120 - 130	125.00	125.00		120 - 130	N/A	125.00		125
KITUI	120 - 130	120.00	123.75		-	130.00	130.00		127
KERICHO	110 - 120	110.00	115.00		120 - 125	120.00	121.67		118
SOTIK	110 - 130	120.00	117.14		N/A	N/A	N/A		117
KEROKA	110 - 120	120.00	115.56		N/A	N/A	N/A		116
KISII	115 - 130	120.00	122.22		125 - 130	N/A	127.50		125
KILGORIS	110 - 125	120.00	118.50		N/A	N/A	N/A		119
RONGO	115 - 120	120.00	118.33		N/A	N/A	N/A		118
AWENDO	120 - 130	120.00	123.75		N/A	N/A	N/A		124
MIGORI	110 - 120	120.00	117.00		N/A	N/A	N/A		117
ISEBANIA	110 - 120	120.00	117.50		N/A	N/A	N/A		118
MBITA	110 - 120	120.00	119.44		-	N/A	125.00		122
HOMA BAY	110 - 130	120.00	121.43		N/A	N/A	N/A		121
BONDO	120 - 130	120.00	121.88		120 - 130	N/A	125.00		123
SIAYA	120 - 130	120.00	124.44		-	120.00	120.00		122
LUANDA	110 - 130	120.00	118.13		-	N/A	120.00		119
KISUMU	115 - 130	120.00	120.71		N/A	N/A	N/A		121
CHAVAKALI	120 - 130	130.00	125.00		N/A	N/A	N/A		125
MBALE	125 - 130	130.00	128.00		N/A	N/A	N/A		128
MAJENGO	120 - 130	125.00	124.17		N/A	N/A	N/A		124
KAPSABET	120 - 130	120.00	124.17		N/A	N/A	N/A		124
ELDORET	120 - 130	120.00	123.00		N/A	N/A	N/A		123
MATUNDA	115 - 130	130.00	124.29		N/A	N/A	N/A		124
KITALE	120 - 130	125.00	126.00		N/A	N/A	N/A		126
WEBUYE	120 - 130	120.00	123.33		N/A	N/A	N/A		123
BUNGOMA	125 - 130	125.00	127.50		N/A	N/A	N/A		128
MALABA	120 - 130	130.00	126.67		N/A	N/A	N/A		127
BUSIA	115 - 125	120.00	121.00		N/A	N/A	N/A		121
NAMBALE	125 - 130	125.00	127.00		N/A	N/A	N/A		127
MUMIAS	125 - 130	125.00	126.00		N/A	N/A	N/A		126
KAKAMEGA	123 - 135	130.00	128.60		N/A	N/A	N/A		129
BUTERE	125 - 130	130.00	128.00		N/A	N/A	N/A		128
ITEN	120 - 130	120.00	125.00		N/A	N/A	N/A		125
KAPENGURIA	110 - 125	120.00	118.33		N/A	N/A	N/A		118
KHUMUSALABA	120 - 130	130.00	125.00		N/A	N/A	N/A		125
MALAKISI	130 - 130	130.00	130.00		N/A	N/A	N/A		130
KIMININI	115 - 130	130.00	124.00		N/A	N/A	N/A		124
KAPSAKWANYI	125 - 130	130.00	128.33		N/A	N/A	N/A		128
CHWELE	120 - 130	125.00	126.00		N/A	N/A	N/A		128

KIMILILI	115 - 125	125.00	122.00
OVERALL	110 - 140	120	124

N/A	N/A	N/A
110 - 160	130	128

**TABLE V: RETAIL SUGAR PRICES (PACKED / BRANDED) DURING THE MONTH OF JULY 2018 (KSHS. PER KG)**

TOWN	LOCAL SUGAR PRICES			#	IMPORTED SUGAR			OVERALL
	RANGE	MODE	MEAN		RANGE	MODE	MEAN	
KILIFI	-	N/A	140.00		N/A	N/A	N/A	140
MALINDI	135 - 150	150.00	142.50		N/A	N/A	N/A	143
MARIAKANI	-	N/A	130.00		N/A	N/A	N/A	130
MOMBASA	120 - 140	135.00	134.00		N/A	N/A	N/A	134
MSAMBWENI	120 - 135	120.00	125.71		N/A	N/A	N/A	126
MTWAPA	-	N/A	140.00		N/A	N/A	N/A	140
VOI	135 - 140	N/A	137.50		N/A	N/A	N/A	138
WATAMU	-	N/A	135.00		N/A	N/A	N/A	135
UKUNDA	130 - 140	130.00	134.38		N/A	N/A	N/A	134
NAROK	135 - 140	N/A	137.50		N/A	N/A	N/A	138
NAIVASHA	120 - 140	135.00	131.00		N/A	N/A	N/A	131
NAKURU	125 - 140	125.00	132.00		N/A	N/A	N/A	132
NYAHURURU	130 - 140	130.00	134.29		N/A	N/A	N/A	134
GIL-GIL	125 - 135	130.00	128.89		N/A	N/A	N/A	129
OL KALAU	125 - 130	N/A	127.50		N/A	N/A	N/A	128
KITENGELA	130 - 140	140.00	135.86		N/A	N/A	N/A	136
KAJIADO	-	N/A	135.00		N/A	N/A	N/A	135
MACHAKOS	120 - 130	130.00	127.50		N/A	N/A	N/A	128
WOTE	-	130.00	130.00		N/A	N/A	N/A	130
NAIROBI	130 - 160	130.00	138.00		130 - 160	N/A	145.00	142
MOLO	125 - 150	130.00	135.50		N/A	N/A	N/A	136
ATHI RIVER	130 - 140	N/A	135.00		N/A	N/A	N/A	135
THIKA	125 - 140	130.00	130.67		N/A	N/A	N/A	131
MURANGA	-	N/A	125.00		N/A	N/A	N/A	125
KARATINA	-	N/A	130.00		N/A	N/A	N/A	130
NYERI	125 - 135	135.00	132.00		N/A	N/A	N/A	132
NANYUKI	125 - 129	N/A	127.00		N/A	N/A	N/A	127
MAUA	-	130.00	130.00		N/A	N/A	N/A	130
MERU	130 - 140	130.00	132.86		N/A	N/A	N/A	133
CHUKA	130 - 140	N/A	135.00		N/A	N/A	N/A	135

KERUGOYA	125 - 130	130.00	127.50
EMBU	125 - 140	130.00	129.29
KITUI	125 - 130	130.00	128.00
KERICHO	120 - 135	130.00	126.88
SOTIK	120 - 140	130.00	126.50
KEROKA	120 - 130	130.00	128.89
KISII	125 - 140	130.00	133.33
KILGORIS	125 - 140	130.00	130.00
RONGO	120 - 130	130.00	127.00
AWENDO	130 - 140	130.00	134.50
MIGORI	115 - 140	130.00	127.50
ISEBANIA	120 - 140	130.00	131.50
MBITA	130 - 140	130.00	132.50
HOMA BAY	130 - 140	140.00	135.00
BONDO	120 - 130	130.00	132.78
SIAYA	130 - 150	130.00	136.00
LUANDA	120 - 140	130.00	128.50
KISUMU	120 - 140	130.00	129.20
CHAVAKALI	-	150.00	150.00
MBALE	130 - 135	130.00	131.67
MAJENGO	140 - 150	140.00	143.33
KAPSABET	130 - 140	130.00	132.50
ELDORET	120 - 130	130.00	126.25
MATUNDA	130 - 140	130.00	133.75
KITALE	120 - 135	N/A	127.50
BUNGOMA	130 - 140	130.00	133.00
BUSIA	130 - 135	130.00	131.25
NAMBALE	130 - 135	N/A	132.50
MUMIAS	130 - 135	130.00	131.25
KAKAMEGA	130 - 135	135.00	133.33
BUTERE	130 - 135	N/A	132.50
ITEN	130 - 135	130.00	131.67
KAPENGURIA	125 - 130	130.00	128.33
KIMININI	130 - 140	N/A	135.00
CHWELE	130 - 130	130.00	130.00
KIMILILI	130 - 135	130.00	131.25
OVERALL	115 - 160	130	132

N/A	N/A	N/A	128
N/A	N/A	N/A	129
N/A	N/A	N/A	128
N/A	N/A	N/A	127
N/A	N/A	N/A	127
N/A	N/A	N/A	129
N/A	N/A	N/A	133
N/A	N/A	N/A	130
N/A	N/A	N/A	127
N/A	N/A	N/A	135
N/A	N/A	N/A	128
N/A	N/A	N/A	132
N/A	N/A	N/A	133
N/A	N/A	N/A	135
N/A	N/A	N/A	133
N/A	N/A	N/A	129
N/A	N/A	N/A	129
N/A	N/A	N/A	150
N/A	N/A	N/A	132
N/A	N/A	N/A	143
N/A	N/A	N/A	133
N/A	N/A	N/A	126
N/A	N/A	N/A	134
N/A	N/A	N/A	128
N/A	N/A	N/A	131
N/A	N/A	N/A	133
N/A	N/A	N/A	131
N/A	N/A	N/A	133
N/A	N/A	N/A	133
N/A	N/A	N/A	132
N/A	N/A	N/A	128
N/A	N/A	N/A	135
N/A	N/A	N/A	130
N/A	N/A	N/A	131
130 - 160	N/A	145	132

**TABLE VI: RETAIL SUGAR STOCKING PRICES DURING THE MONTH OF JULY 2018 (KSHS. PER 50-KG. BAG)**

TOWN	LOCAL SUGAR PRICES			OVERALL
	RANGE	MODE	MEAN	
KILIFI	N/A	N/A	N/A	4,800
KWALE	N/A	N/A	N/A	5,229
LUNGALUNGA	N/A	N/A	N/A	5,011
MALINDI	N/A	N/A	N/A	4,893
MARIAKANI	N/A	N/A	N/A	5,800
MOMBASA	N/A	N/A	N/A	4,890
MSAMBWENI	N/A	N/A	N/A	4,971
MTWAPA	N/A	N/A	N/A	5,000
VOI	N/A	N/A	N/A	5,718
WATAMU	N/A	N/A	N/A	4,820
UKUNDA	N/A	N/A	N/A	4,788
LIKONI	N/A	N/A	N/A	4,800
WUNDANYI	N/A	N/A	N/A	6,070
TAITA TAVETA	N/A	N/A	N/A	5,967
NAROK	-	N/A	5450.00	5,519
NAIVASHA	5650 - 5800	N/A	5725.00	5,738
NAKURU	-	N/A	5500.00	5,500
NYAHURURU	5650 - 5900	5650.00	5733.33	5,733
GIL-GIL	5450 - 5600	5600.00	5522.86	5,523
OL KALAU	5400 - 5680	5400.00	5496.00	5,688
KITENGELA	5300 - 5600	5300.00	5425.00	5,463
KAJIAZO	5400 - 5700	N/A	5533.33	5,488
NAMANGA	-	N/A	N/A	5,035
WOTE	5100 - 5700	N/A	5333.33	5,552
NAIROBI	-	N/A	N/A	5,175
MOLO	5400 - 5750	5600.00	5520.00	5,520
ATHI RIVER	N/A	N/A	N/A	5,400
ISIOLO	N/A	N/A	N/A	5,367
MAUA	N/A	N/A	N/A	5,400
CHUKA	5200 - 5250	N/A	5225.00	5,225
KITUI	5400 - 5450	N/A	5425.00	5,425
KERICHO	5200 - 5450	5400.00	5350.00	5,350
SOTIK	5300 - 5400	5400.00	5381.25	5,381
IMPORTED SUGAR				
RANGE	MODE	MEAN		
-	4800.00	4800.00		
5150 - 5300	5200.00	5228.57		
4900 - 5200	5000.00	5011.11		
4800 - 5000	4900.00	4892.86		
5700 - 5900	5800.00	5800.00		
4850 - 4900	4900.00	4890.00		
4900 - 5000	5000.00	4971.43		
-	5000.00	5000.00		
5400 - 5800	5800.00	5718.18		
4700 - 5000	4800.00	4820.00		
4750 - 4800	4800.00	4787.50		
-	4800.00	4800.00		
6000 - 6100	6100.00	6070.00		
5900 - 6000	6000.00	5966.67		
5500 - 5700	N/A	5587.50		
-	N/A	5750.00		
N/A	N/A	N/A		
N/A	N/A	N/A		
N/A	N/A	N/A		
-	N/A	5880.00		
-	5500.00	5500.00		
5200 - 5900	5300.00	5441.67		
4750 - 5600	5000.00	5035.00		
5700 - 6150	5700.00	5770.00		
5000 - 5300	5200.00	5175.00		
-	N/A	N/A		
5250 - 5450	5450.00	5400.00		
5300 - 5400	5400.00	5366.67		
-	N/A	5400.00		
N/A	N/A	N/A		
N/A	N/A	N/A		
N/A	N/A	N/A		
N/A	N/A	N/A		

KEROKA	5300 - 5500	5500.00	5438.89					5,439
KISII	5200 - 5500	5500.00	5410.00					5,410
KILGORIS	5200 - 5800	5200.00	5390.00					5,390
RONGO	5200 - 5700	5450.00	5435.00					5,435
AWENDO	5250 - 5900	N/A	5540.00					5,540
MIGORI	5200 - 5600	5500.00	5455.00					5,455
ISEBANIA	5200 - 5600	5500.00	5466.67					5,467
MBITA	5200 - 6000	6000.00	5783.33					5,783
HOMA BAY	5200 - 5500	5500.00	5417.14					5,417
BONDO	5400 - 5700	5600.00	5512.50					5,206
SIAYA	5600 - 6000	5900.00	5822.22					5,822
LUANDA	5500 - 5700	5600.00	5540.00					5,540
KISUMU	5200 - 5500	5350.00	5335.00					4,943
CHAVAKALI	5300 - 5450	5300.00	5370.00					5,370
MBALE	5430 - 5500	N/A	5460.00					5,460
MAJENGO	5400 - 5500	5400.00	5430.00					5,430
KAPSABET	5300 - 5520	5300.00	5403.33					5,403
ELDORET	5300 - 5520	5400.00	5414.00					5,414
MATUNDA	5300 - 5550	5500.00	5444.29					5,444
KITALE	5400 - 5500	5420.00	5448.00					5,448
WEBUYE	5450 - 5600	5450.00	5516.67					5,517
BUNGOMA	5400 - 5500	5450.00	5456.67					5,457
MALABA	5400 - 5600	5600.00	5516.67					5,517
BUSIA	5350 - 5500	5400.00	5430.00					5,430
NAMBALE	5300 - 5400	5400.00	5360.00					5,360
MUMIAS	5400 - 5500	5400.00	5450.00					5,450
KAKAMEGA	5390 - 5450	5450.00	5432.00					5,432
BUTERE	5300 - 5500	5440.00	5416.00					5,416
ITEN	5400 - 5500	5400.00	5450.00					5,450
KAPENGURIA	5300 - 5400	5300.00	5341.67					5,342
KHUMUSALABA	5400 - 5500	5500.00	5460.00					5,460
MALAKISI	5300 - 5500	5400.00	5404.00					5,404
KIMININI	5300 - 5540	5300.00	5412.00					5,412
KAPSAKWANYI	5300 - 5600	5400.00	5450.00					5,450
CHWELE	5300 - 5500	5420.00	5428.00					5,428
KIMILILI	5300 - 5460	5460.00	5394.00					5,394
OVERALL	5100 - 6000	5,400	5,461					5,391
	4500 - 6150		4,800					5,278

**TABLE VII :SUGAR AND SUGAR BY-PRODUCT IMPORTS FOR THE PERIOD JANUARY - JULY 2018 AND 2017 BY TYPE AND COUNTRY OF ORIGIN**

**i) Sugar By-product i.e Molasses and Jaggery**

COUNTRY OF ORIGIN	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	TOTAL JANUARY - JULY 2018	TOTAL JANUARY - JULY 2017
India	4.8	5.0	4.8	2.9	8.1	6.7	5.1	37.5	27.1
United Arab Emirates	0.3	-	1.2	-	1.8	1.3	0.9	5.5	0.2
Switzerland	-	-	0.0	0.0	-	-	0.2	0.2	-
France	-	-	0.0	-	-	-	-	0.0	-
Japan	-	-	-	-	-	-	4.2	4.2	1.1
China	0.1	-	0.3	-	-	-	-	0.4	-
Australia	-	-	-	-	-	-	0.0	-	-
<b>TOTAL</b>	<b>5.3</b>	<b>5.0</b>	<b>6.3</b>	<b>3.0</b>	<b>9.9</b>	<b>7.9</b>	<b>10.4</b>	<b>47.7</b>	<b>28.4</b>

**ii) Mill/Brown Sugar (Tonnes)**

Country	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	TOTAL JANUARY - JULY 2018	TOTAL JANUARY - JULY 2017
Egypt	-	-	-	-	500	750	750	2,000	34,928
United Arab Emirates	-	-	-	0	-	-	-	0	4,610
Uganda	-	400	1,815	2,227	5,207	6,479	14,744	30,871	25,708
Mauritius	-	-	-	-	0	-	-	0	42,087
Zambia	-	500	-	-	-	-	-	500	20,719
Malawi	-	-	-	-	-	-	-	-	27
Zimbabwe	1,000	1,000	-	175	-	-	2,000	4,175	22,150
Germany	-	-	-	-	-	-	-	-	2,500
Swaziland	-	-	-	-	-	-	1,000	1,000	6,774
Madagascar	-	-	-	-	-	-	-	-	15,200
United States of America	-	-	-	-	-	-	-	-	1
China	-	-	-	-	-	-	-	-	0
United Kingdom	-	-	-	-	0	-	-	0	0
Netherlands	-	-	-	-	-	-	-	-	161
Korea Republic	-	-	-	-	-	-	-	-	0
Switzerland	-	-	-	-	0	-	-	0	0
India	-	-	-	-	-	-	-	-	383
Thailand	-	-	-	-	-	-	-	-	37,556
Tanzania	-	-	-	-	25	-	-	25	-
Guatemala	-	-	-	-	-	-	-	-	5,206
Brazil	-	-	-	-	-	-	-	-	53,756
Botswana	-	-	-	-	-	-	-	-	590
Sudan	-	-	-	-	-	-	-	-	1,999

South Africa	-	-	-	-	-	-	-	-	4,000
El Salvador	-	-	-	-	-	-	-	-	250
Mozambique	-	-	-	-	-	-	-	-	4,250
<b>Sub-total</b>	<b>1,000</b>	<b>1,900</b>	<b>1,815</b>	<b>2,402</b>	<b>5,732</b>	<b>7,229</b>	<b>18,494</b>	<b>38,571</b>	<b>282,854</b>

**iii) White Refined Sugar  
(Tonnes)**

Country	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	TOTAL JANUARY - JULY 2018	TOTAL JANUARY - JULY 2017
Egypt	5,464	4,167	2,169	2,420	3,520	50	1,500	19,290	38,846
Saudi Arabia	2,012	1,080	480	1,320	1,000	-	720	6,612	6,786
United Arab Emirates	0	0	0	-	0	0	0	1	1
United Kingdom	-	-	0	-	378	2,657	2,060	5,095	0
Mauritius	9,557	771	8,099	3,649	3,561	2,750	4,700	33,087	9,975
Belgium	950	-	1,900	-	900	700	500	4,950	1,150
Germany	-	0	0	-	-	-	-	0	0
KOREA REPUBLIC	-	0	-	-	-	-	-	0	-
China	-	-	0	-	0	0	-	0	0
India	1,729	1,689	868	1,140	1,097	3,804	2,651	12,977	33,760
France	-	-	648	360	1,512	504	1,152	4,176	115
Lebanon	-	-	-	-	-	-	-	-	434
Pakistan	-	-	1,014	286	-	260	-	1,560	-
Thailand	-	300	250	494	250	-	275	1,569	950
Netherlands	770	-	-	-	621	594	-	1,985	161
South Africa	500	-	312	-	510	0	-	1,322	-
Denmark	-	-	-	-	-	-	-	-	22
Switzerland	-	-	-	-	-	0	-	0	-
Brazil	-	-	-	-	-	-	-	-	400
Morocco	-	-	-	-	-	-	-	-	400
Italy	-	-	-	-	-	-	0	0	-
<b>Sub-total</b>	<b>20,982</b>	<b>8,007</b>	<b>15,740</b>	<b>9,669</b>	<b>13,349</b>	<b>11,319</b>	<b>13,558</b>	<b>92,625</b>	<b>93,000</b>
<b>TOTAL SUGAR IMPORTS (ii+iii)</b>	<b>21,982</b>	<b>9,907</b>	<b>17,555</b>	<b>12,071</b>	<b>19,081</b>	<b>18,548</b>	<b>32,052</b>	<b>131,196</b>	<b>375,854</b>

**iv) SUGAR IMPORTS FOR THE PERIOD JANUARY - JULY 2018 AND 2017 BY COUNTRY OF ORIGIN (TONNES)**

Country of origin	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	TOTAL JANUARY - JULY 2018	TOTAL JANUARY - JULY 2017
<b>1) COMESA FTA</b>									
Egypt	5,464	4,167	2,169	2,420	4,020	800	2,250	21,290	73,774
Zimbabwe	1,000	1,000	-	175	-	-	2,000	4,175	22,150
Zambia	-	500	-	-	-	-	-	500	20,719
Malawi	-	-	-	-	-	-	-	-	27

Madagascar	-	-	-	-	-	-	-	-	15,200
Mauritius	9,557	771	8,099	3,649	3,561	2,750	4,700	33,087	52,062
Sudan	-	-	-	-	-	-	-	-	1,999
<b>Sub-total</b>	<b>16,021</b>	<b>6,438</b>	<b>10,268</b>	<b>6,244</b>	<b>7,581</b>	<b>3,550</b>	<b>8,950</b>	<b>59,052</b>	<b>185,930</b>
<b>2) COMESA NON FTA</b>									
Swaziland	-	-	-	-	-	-	1,000	1,000	6,774
Mozambique	-	-	-	-	-	-	-	-	4,250
<b>Sub-total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,000</b>	<b>1,000</b>	<b>11,024</b>
<b>3) EAST AFRICA COMMUNITY</b>									
Uganda	-	400	1,815	2,227	5,207	6,479	14,744	30,871	25,708
Tanzania	-	-	-	-	25	-	-	25	-
<b>Sub-total</b>	<b>-</b>	<b>400</b>	<b>1,815</b>	<b>2,227</b>	<b>5,232</b>	<b>6,479</b>	<b>14,744</b>	<b>30,896</b>	<b>25,708</b>
<b>4) NON-COMESA</b>									
Belgium	950	-	1,900	-	900	700	500	4,950	1,150
Saudi Arabia	2,012	1,080	480	1,320	1,000	-	720	6,612	6,786
India	1,729	1,689	868	1,140	1,097	3,804	2,651	12,977	34,143
China	-	-	0	-	0	0	-	0	0
United Arab emirates	0	0	0	0	0	0	0	1	4,610
United States of America	-	-	-	-	-	-	-	-	1
Lebanon	-	-	-	-	-	-	-	-	434
Pakistan	-	-	1,014	286	-	260	-	1,560	-
KOREA REPUBLIC	-	0	-	-	-	-	-	0	0
France	-	-	648	360	1,512	504	1,152	4,176	115
Germany	-	0	0	-	-	-	-	0	2,500
Thailand	-	300	250	494	250	-	275	1,569	38,506
Netherlands	770	-	-	-	621	594	-	1,985	322
United Kingdom	-	-	0	-	378	2,657	2,060	5,096	0
South Africa	500	-	312	-	510	0	-	1,322	4,000
Denmark	-	-	-	-	-	-	-	-	22
Switzerland	-	-	-	-	0	0	-	0	0
Brazil	-	-	-	-	-	-	-	-	54,156
Botswana	-	-	-	-	-	-	-	-	590
Guatemala	-	-	-	-	-	-	-	-	5,206
El Salvador	-	-	-	-	-	-	-	-	250
Morroco	-	-	-	-	-	-	-	-	400
Italy	-	-	-	-	-	-	0	0	-
<b>Sub-total</b>	<b>5,961</b>	<b>3,069</b>	<b>5,472</b>	<b>3,600</b>	<b>6,268</b>	<b>8,519</b>	<b>7,358</b>	<b>40,249</b>	<b>153,192</b>
<b>TOTAL SUGAR IMPORTS (1+2+3+4)</b>	<b>21,982</b>	<b>9,907</b>	<b>17,555</b>	<b>12,071</b>	<b>19,081</b>	<b>18,548</b>	<b>32,052</b>	<b>131,196</b>	<b>375,854</b>

**TABLE VIII: SUGAR AND SUGAR BY-PRODUCT EXPORTS FOR THE PERIOD JANUARY - JULY 2018 AND 2017 BY TYPE AND DESTINATION**

i) SUGAR BY-PRODUCTS I.E  
JAGGERY & MOLASSES(MT)

COUNTRY OF DESTINATION	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	TOTAL JANUARY - JULY 2018	TOTAL JANUARY - JULY 2017
SOUTH SUDAN	2.3	0.0	6.0	0.0	0.0	0.0	0.1	8.3	0.0
SUDAN	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.1	0.0
RWANDA	0.0	0.0	0.4	0.0	0.0	0.0	0.2	0.5	0.0
AIRCRAFT & SHIPSTORES	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.2	0.6
<b>TOTAL</b>	<b>2.3</b>	<b>0.1</b>	<b>6.3</b>	<b>0.0</b>	<b>0.0</b>	<b>0.1</b>	<b>0.3</b>	<b>9.0</b>	<b>0.6</b>

ii) BROWN / MILL WHITE SUGAR (MT)

COUNTRY OF DESTINATION	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	TOTAL JANUARY - JULY 2018	TOTAL JANUARY - JULY 2017
AIRCRAFT & SHIP STORES	0.1	0.1	0.1	0.0	0.1	0.1	0.1	0.6	0.4
SOUTH SUDAN	0.2	0.0	0.0	0.0	0.2	13.0	0.0	13.4	11.5
SOMALIA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	100.0
SAINT HELENA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BURUNDI	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1
<b>TOTAL</b>	<b>0.3</b>	<b>0.1</b>	<b>0.1</b>	<b>0.0</b>	<b>0.2</b>	<b>13.1</b>	<b>0.1</b>	<b>13.9</b>	<b>111.9</b>

iii) REFINED WHITE SUGAR (MT)

COUNTRY OF DESTINATION	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	TOTAL JANUARY - JULY 2018	TOTAL JANUARY - JULY 2017
SOMALIA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	59.0
UGANDA	0.0	0.0	5.6	0.0	0.2	0.0	19.9	25.7	86.2
RWANDA	0.0	0.0	11.5	0.0	0.0	0.0	2.9	14.4	102.1
SOUTH SUDAN	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
GERMANY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5
UNITED ARAB EMIRATES	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.1	0.0
ETHIOPIA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5
TANZANIA	0.0	0.0	0.0	0.0	1002.6	0.0	0.0	1002.6	0.0
ANGOLA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>TOTAL</b>	<b>0.0</b>	<b>0.0</b>	<b>17.1</b>	<b>0.1</b>	<b>1002.8</b>	<b>0.0</b>	<b>22.8</b>	<b>1042.8</b>	<b>248.4</b>
<b>TOTAL SUGAR EXPORTS (ii+iii)</b>	<b>0.3</b>	<b>0.1</b>	<b>17.2</b>	<b>0.1</b>	<b>1003.1</b>	<b>13.1</b>	<b>22.9</b>	<b>1056.7</b>	<b>360.3</b>



West Kenya Sugar



Transmara



Chemelil Sugar



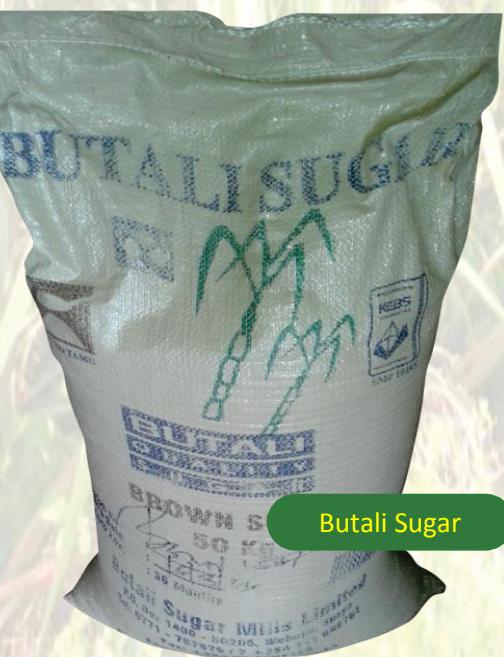
Kibos Sugar



Sony Sugar



Muhoroni Sugar



Butali Sugar



Kwale Sugar



Sukari Industries Sugar

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